

COMPANIES ACT, 1965
[Section 165 (2)]
EIGHTH SCHEDULE
PART 11

Company No: 50689-X

Form of Annual Return of a Company Having a Share Capital

Annual return of the PENANG GLOBAL TOURISM SDN BHD made up to the 17th day of JUNE, 2014 [~~being the date of or a date not later than the fourteenth day after the date of~~ the Annual General Meeting in 2014].

The date of the Annual General Meeting of the Company held in respect of the calendar year 2014 was the 17th day of JUNE, 2014.

The last Annual General Meeting was held on the 19th day of JUNE, 2013 in respect of the calendar year 2013 and the Annual Return made up to the 19th day of JUNE, 2013 has been lodged with the Registrar.

~~An extension of time to hold the Annual General Meeting for the calendar year 19..... to the day of, 19 was granted by the Registrar.~~

Particulars Relating to the Company

The address of the registered office of the company is
c/o PDC Premier Holdings Sdn Bhd, Level 4, Tun Dr. Lim Chong Eu Building,
No 1 Pesiaran Mahsuri, Bandar Bayan Baru, 11909 Bayan Lepas, Penang

The address of the place at which the register of members is kept (if other than the registered office) is

N/A

Address of places at which business is carried out (indicating the principal place) are

8B (First Floor), The Whiteways Arcade, Lebuh Pantai, 10300 Penang.

Principal nature of business carried on by the company:-

Carry out tourism activities for the State of Penang

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Summary of Share Capital and Shares

Nominal share capital RM500,000/- divided into 500,000 ordinary,	(Shares of RM 1/-each)
Total number of shares taken up to the 17th day of June, 2014 (being the date of the return or other authorised date)	100,003
Number of shares issued subject to payment wholly in cash	100,003
Number of shares issued as fully paid up otherwise than in cash	NIL
Number of shares issued as partly paid up to the extent of per share otherwise than in cash	NIL
Number of shares (if any) of each class issued at a discount	NIL
Total amount of discount on the issue of shares which has not been written off at the date of this return	NIL
Number of shares held by citizens who are Malays and Natives	NIL
Number of shares held by citizens who are non-Malays and non-Natives	NIL
Number of shares held by non-citizens	NIL
Number of shares held by bodies corporate controlled by citizens who are Malays and Natives	100,003
Number of shares held by bodies corporate controlled by citizens who are non-Malays and non-Natives	NIL
Number of shares held by bodies corporate controlled by non-citizens	NIL
There has been called up on each of <u>100,003</u> Shares	RM 1-00
There has been called up on each of <u>-NIL-</u> Shares	NIL
There has been called up on each of <u>-NIL-</u> Shares	NIL
Total amount of calls received including payments on application and allotment	RM 100,003/-
Total amount (if any) agreed to be considered as paid on _____ shares which have been issued as fully paid up otherwise than in cash	RM NIL
Total amount (if any) agreed to be considered as paid on _____ shares which have been issued as partly paid up to the extent of _____ per share otherwise than in cash	RM NIL
Total amount of calls unpaid	RM NIL
Total amount of sums (if any) paid by way of commission in respect of any shares or debentures since the date of last return	RM NIL
Total amount of sums (if any) allowed by way of discount in respect of any debentures since the date of last return	RM NIL
Total number of shares forfeited	RM NIL
Total amount paid (if any) on shares forfeited	RM NIL

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Particulars of Indebtedness

Particulars of the indebtedness of the Company in respect of all charges which are required to be registered with the Registrar of Companies are as follows:-

Registered No.	Date of Registration	Nature of Charge	Name of Chargee	Amount of the Indebtedness
NIL	NIL	NIL	NIL	NIL
Total:				RM NIL

Particulars of charges not required to be registered under the Companies Act, 1965 are as follows:-

Date of Creation	Nature of Charge	Name of Charge	Amount of the Indebtedness
NIL	NIL	NIL	NIL
Total:			RM NIL

Total amount of indebtedness as at the date of the return RMNIL.....

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PENANG GLOBAL TOURISM SDN BHD

**COPY OF LAST AUDITED BALANCE-SHEET AND
PROFIT AND LOSS ACCOUNT OF THE COMPANY.**

This return must include a copy, certified by a director or by the manager or secretary of the company to be a true copy of the last balance sheet and of the last profit and loss account which have respectively been audited by the company's auditors (including every document required by law to be annexed or attached thereto) together with a copy of the report of the auditors thereon (certified as aforesaid) and if any such balance-sheet or account is in a language other than the National Language or English there must also be annexed to it a translation thereof in the National Language or English certified in the prescribed manner to be a correct translation. If the said last balance-sheet or account did not comply with the requirements of the law as in force at the date of the audit there must be made such additions to and corrections in the said copy as would have been required to be made therein in order to make it comply with the said requirements, and the fact that the said copy has been so amended must be stated thereon. If a company has more than one such audited balance-sheet or profit and loss account since the date of the last return, every such balance-sheet and profit and loss account must be included.

Where a holding company has a subsidiary company incorporated in a country outside Malaysia, whether the subsidiary company has or has not established a place of business in Malaysia, there shall be annexed to the balance sheet and profit and loss account of the holding company a separate balance-sheet and profit and loss account for the subsidiary company.

Notwithstanding the foregoing provisions this return need not include a copy of the last balance-sheet and profit and loss account of any company which is an exempt private company at the date of the return and has been an exempt private company since the date of the last return, the incorporation of the company or the commencement of this Act, whichever last occurs, if the return includes a certificate signed by a director of the company, the secretary of the company and the auditor of the company which certifies that, to the best of their knowledge and belief:-

- (a) the Company is and has at all relevant times been an exempt private company;
- (b) a duly audited profit and loss account and balance-sheet which comply with the requirements of the Act made up to a date specified in the certificate have been laid before the company in a general meeting; and
- (c) as at the date to which the profit and loss account has been made up the company appeared to have been able to meet its liabilities as and when they would fall due.

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PENANG GLOBAL TOURISM SDN BHD

Certificate to be given by all Companies

A certificate in the form set out hereunder shall be given by the secretary or a director of every company.

Certificate

I/We after having made due inquiries certify:-

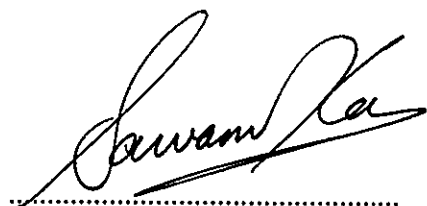
- (a) that the provisions of the Unclaimed Moneys Act 1965, relating to the unclaimed moneys have been complied with;
- (b) having made an inspection of the share register, that transfers have not been registered since the date of the last annual return

or

~~the incorporation of the company;~~

- (c) that the company has not since the date of the last annual return/~~incorporation~~ of the company issued any invitation to the public to subscribe for any shares in or debentures of the company or to deposit moneys for fixed periods or payable at call;
- (d) ~~that the excess of members of the company above fifty (counting joint holders of shares as one person) consists only of persons who are in the employment of the company or of its subsidiary or persons who while previously in the employment of the company or of its subsidiary were and thereafter have continued to be members of the company.~~

Dated: 17th June 2014



.....
Secretary
SAWARN KAUR
MAICSA 0781028

Particulars of the Directors, Managers, Secretaries and Auditors of **PENANG GLOBAL TOURISM SDN BHD** at the date of the Annual Return.

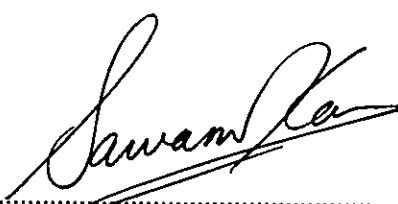
Full name	I/C No.	Usual Address	Other business occupation and in the case of Directors; particulars of other Directorships required to be shown by s.141(2) (b) and (3). If none, state so
<u>DIRECTORS</u>			
YAB Tuan Lim Guan Eng	601208-01-5177 6118749 (B)	25, Jalan Pinhorn, 11600 Penang	Penang Chief Minister PBA Holdings Bhd Invest-In-Penang Bhd
Dato' Rosli bin Jaafar	590221-01-5103 5636456 (B)	No. 23, Lorong Kelisa Emas1, Taman Kelisa Mutiara, 13700 Seberang Jaya,	General Manager, PDC Island Golf Properties Bhd
YB Law Heng Kiang	611220-08-6399 6396223 (B)	66-G-3A, Lintang Delima 4, Island Glades, 11700 Pulau Pinang	Penang Exco Member – Tourism
YB Dato' Abdul Malik bin Abul Kassim	540413-07-5041 4604545 (B)	3, Jalan Jeliti, Sunway Tunas Jaya, Off Jalan Permatang Damar Laut, 11960 Bayan Lepas, Penang	Penang State Domestic Trade & Consumer Affairs Committee Chairman PBA Holdings Berhad, Invest-In-Penang Bhd
Marco Giovanni Battistotti	Passport No. 311901120	168A Persiaran Gurney, 10250 Penang	General Manager, Eastern & Oriental Hotel
Koay Teng Hai	731126-07-5577 A2557812	27-4-3, Taman Han Chiang, Jalan Sungkai, 10460 Penang	Politician Invest-In-Penang Bhd
Dato' Mustafa Kamal Bin Mohd Yusoff	530419-08-6295 4421863 (B)	No.18 Lorong Perda Timur 22, Bandar Perda, 14000 Bukit Mertajam	Nil
Dato' R. Arunasalam s/o V. Ramasamay	510701-07-5161 3944834 (B)	6740 A, Taman Riang, Jalan Kampung Gajah, 12300 Butterworth	Businessman
Kenneth Tan Teong Keen	731002-07-5401 A2554225	30, Lebuhraya Scott, 10350 Penang	Station Head – Air Asia Berhad, Penang
Dato' Tan Sam Soon (Albert)	480810-14-5101 7621634 (B)	The Regency 168-11-1 Persiaran Gurney, 10250 Penang	Managing Director TongYan Travel & Tours Sdn Bhd
Ooi Geok Ling (F)	631201-07-5940 7213456 (B)	No. 6, Solok Bukit Jambul 3, 11900 Bayan Lepas, Penang	Managing Director

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Particulars of the Directors, Managers, Secretaries and Auditors of **PENANG GLOBAL TOURISM SDN BHD** at the date of the Annual Return.

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Full name	I/C No.	Usual Address	Other business occupation and in the case of Directors; particulars of other Directorships required to be shown by s.141(2) (b) and (3). If none, state so
<u>DIRECTORS</u>			
Danny Goon Siew Cheang	510921-07-5323 4105421 (B)	1-G-18, CASCADIA, Halaman Cantonment, 10350 George Town, Penang	Chartered Accountant Eng Teknologi Holdings Bhd Texchem Resources Bhd Sungei Ara Estates Bhd
Mary Ann Harris (F)	670612-07-5904 A0729718 (B)	3, Lorong Lembah Permai 4, 11200 Tanjung Bungah, Penang	General Manager – Eastin Hotel Penang
Johari Bin Shafie	620818-02-5683 6836922 (B)	War Museum, Lot 1350, Mukim 12, Daerah Barat Daya, Batu Maung, 11960 Penang	CEO of War Museum Penang
<u>MANAGER</u>			
-	-	-	-
<u>SECRETARIES</u>			
Sawarn Kaur (f) MAICSA 0781028	571002-07-5276 5282493 (B)	No. 23, Lorong Rumbia 2, Sungai Nibong, 11900 Penang	Chartered Secretary
<u>AUDITORS FOR CURRENT FINANCIAL YEAR</u>			
M/s Hanafiah Raslan & Mohamad	Firm No: AF: 0002	22 nd Floor, MWE Plaza, No. 8, Lebuh Farquhar, 10200 Penang	Chartered Accountants


 Signature of Secretary
 SAWARN KAUR - MAICSA 0781028

Company No:

50689-X

List of persons holding ORDINARY SHARES in PENANG GLOBAL TOURISM SDN BHD on the 17th day of June, 2014 (being the date of the return ~~or other authorised date~~) and an account of the shares so held:

NOTE: If the names in this list are not arranged in alphabetical order, an index sufficient to enable the name of any person in the list to be readily found must be annexed to this list.

Folio in register ledger containing particulars	Name/I.C. No/ Passport No/ and address	Number of shares held by existing members	ORDINARY SHARES - Analysis of Shareholdings					
			Malays and Natives	Citizens who are Non-Malays and Non-Natives	Non-Citizens	Body corporate controlled by Malays and Natives	Body corporate controlled by citizen who are Non-Malays and Non-Natives	Body corporate controlled by non-citizens
8	Penang Development Corporation Bangunan Tun Dr.Lim Chong Eu, No 1 Pesiaran Mahsuri, Bandar Bayan Baru , 11909 Bayan Lepas, Penang	100,003	-	-	-	100,003	-	-
	Total	100,003	-	-	-	100,003	-	-



Signature of Secretary
SAWARN KAUR – MAICSA 0781028

Lodged by : Penang Global Tourism Sdn Bhd
Address : c/o PDC Premier Holdings Sdn Bhd
Level 4, Tun Dr. Lim Chong Eu Building
No 1 Pesiaran Mahsuri, Bandar Bayan Baru
11909 Bayan Lepas, Penang
Telephone : 04-6340111